# Preliminary Analysis of Results from the Utah FORGE Project

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Keywords: Utah FORGE, EGS, stimulation, tracer testing, crosswell fiber

#### ABSTRACT

Over the past year, the Utah FORGE project has performed a series of hydraulic stimulations and circulation tests. A diversity of data has been gathered, which is still in the process of being analyzed and published. This paper provides preliminary analysis, which is drawn from the data that has been presented publicly to-date. Key observations are: (a) plug and perf stimulation with proppant has delivered dramatically improved EGS performance relative to conventional designs, (b) stimulations without proppant have been ineffective, (c) field tests not found evidence of significant shear stimulation of natural fractures, (d) a larger-scale fault/fracture zone appears to have affected fracture morphology in at least one stage, diverting fracture propagation, (e) flow uniformity along the 16(A) well is adequate but not ideal, (f) geologic variability is substantial, complicating efforts to evaluate the impact of the different stimulation designs that were trialed along the lateral, and (g) tracer tests indicate a surprisingly large swept volume, suggesting that: (i) flow is occurring through a reasonably large number of flowing fractures, and (ii) proppant has likely created a larger than expected propped and stimulated fracture surface area. Several recent papers and presentations have proposed interpretations of the data that are, in part, inconsistent with the conclusions listed above. This paper briefly notes those analyses and provides critical analysis.

#### 1. INTRODUCTION

#### 1.1 Background

In 2024, the Utah FORGE project executed a series of hydraulic stimulations and circulation tests, with a sustained production rate of 26 kg/s across roughly 1000 ft of stimulated lateral (Utah FORGE, 2024a,b). Because a full-scale system would utilize 5000-8000 ft of lateral and involve flow in multiple directions to different wells, the results suggest that circulation rates greater than 100 kg/s should be possible for a full-scale system. In fact, the nearby Project Cape operated by Fervo Energy has achieved flow rates of 93-121 kg/s during circulation (Norbeck and Latimer, 2023; Norbeck et al., 2024). Overall, these projects validate that multistage plug and perf completion achieves dramatically improved performance, relative to classical EGS designs.

## 1.2 Summary of relevant FORGE operations

Table 1 provides a timeline of key events at the FORGE project (Moore et al., 2023; Utah FORGE, 2024a). Well 16(A) was drilled in Q1 2021. It is deviated at 65° from vertical to an MD of 10,987 ft, in the approximate direction of the minimum principal stress. The total vertical depth is 8561 ft, with an estimated bottomhole temperature of approximately 429°F (Moore et al., 2023). Three proppantless stimulation stages were performed in 16(A) in April 2022. Well 16(B) is drilled to similar depth, with a lateral parallel to the 16(A) about 330 ft directly above, with similar inclination and azimuth. Well 16(B) was drilled and partially cored through the SRV of the initial 16(A) stimulations, as identified from microseismic. An openhole section was left towards the toe of 16(B), in order to intersect the fractures created by the previous 16(A) stimulation. In July 2023, circulation tests were performed between 16(A) and 16(B). As discussed in Section 2.2, the circulation rate was during this test was very low.

From March to April 2024, propped stimulation treatments were performed in 16(B) and 16(A). The original three stages of 16(A) were restimulated with proppant (Stage 3R), and then seven news stages were pumped (Stages 4-10). Stage 10 was not originally planned. However, maximum wellhead constraints were reached during Stages 6 and 7 (8000 psi), making it impossible to pump the designed job. As a result, Stage 10 was added at the end. Well 16(B) was subsequently stimulated, albeit with much smaller volume of fluid and proppant, in five fracturing stages. Subsequently, a nine-hour circulation test was performed in April 2024, and a 30-day circulation test was performed in August and September 2024. These circulation tests achieved much higher rate than the previous tests in July 2023. All circulation tests used the underlying 16(A) well as the injector.

Table 1: Timeline of key events at FORGE (Moore et al., 2023; Utah FORGE, 2024).

Q1 2021	Drilling of Well 16(A)
April 2022	Three-stage proppantless stimulation in 16(A)
May-July 2023	Drilling of Well 16(B)
July 2023	Circulation tests between 16(A) and 16(B)
March-April 2024	Propped stimulation of Stages 3R to 10 in 16(A) and smaller-volume stimulation Stages 1 to 5 in 16(B)
April 2024	Nine-hour circulation test between 16(A) and 16(B)
Aug-Sept 2024	30-day circulation test between 16(A) and 16(B)

Table 2: The fracture design 'as pumped' in the Well 16(A) (England, 2004).

Stage Name	Number of Clusters	Fluid Type	Fluid Volume (bbl)	Pump Rate (bpm)	100-mesh Prop Volume (lb <sub>m</sub> )	40/70- mesh Prop Volume (lb <sub>m</sub> )	30/80- mesh OmniProp (lb <sub>m</sub> )	Comments
Stage 3R	2 + OH	Slickwater	10,318	50	136,260	199,300	N/A	
Stage 4	1	Slickwater	5,263	35 (Avg = 29)	54,920	77,700	N/A	
Stage 5	1	XL CMHPG	4,537	35 (Avg = 27)	55,680	81,200	N/A	
Stage 6A	1	Slickwater	1,516	11.7 (Avg = 7.9)	0	0	0	Surface pressure too high to start prop.
Stage 6B	2	Slickwater	1,796	16.4 (Avg = 10.4)	0	0	0	Perf additional 3 ft zone. Surface pressure still too high to start prop.
Stage 7	3	XL CMHPG	12,596	39 (Avg = 23)	0	0	N/A	Surface pressure too high to start prop.
Stage 8	8	XL CMHPG	35,295	80 (Avg = 71)	439,500	642,000	N/A	
Stage 9	8	Slickwater	27,237	80 (Avg = 72)	445,260	285,372	N/A	
Stage 10	1	Slickwater	4,550	35 (Avg = 29)	54,600	79,800	4,000	Repeat of Stage 6 with ULWP.
Circulation Test	All Zones	Slickwater	7,285	16.5 (Avg = 14)	N/A	N/A	N/A	Only able to pump 16 bpm max and had to reduce rate to stay below Shmin. Final rate of 12.5 bpm.

#### 2. KEY OBSERVATIONS AND DISCUSSION

# 2.1 Overall performance of plug and perf fracturing with proppant for EGS

# 2.1.1 Overall flow rate

The goal of EGS stimulation is to achieve a high flow rate (ideally, greater than 100 kg/s), with flow distributed across a large fracture surface area. Traditionally, EGS wells have been drilled as vertical or subvertical and stimulated in a single openhole stage without proppant. Few, if any, of these projects have achieved target rates or fracture surface area (Tester, 2006). Recent EGS wells have used propped plug and perf completion along horizontal laterals (Norbeck and Latimer, 2023; Norbeck et al., 2024; Utah FORGE, 2024a,b). These projects have achieved much greater flow rates than previous EGS projects.

Like the projects from Norbeck and Latimer (2023) and Norbeck et al. (2024), the FORGE project has used propped plug and perf stimulation. Consistent with their results, this design has yielded strong circulation rates. During a 30-day circulation test, a sustained production rate of 28 kg/s was achieved (Figure 1). This rate is high by historic EGS standards, even though only 1000 ft of lateral have been stimulated to-date. Horizontal laterals in shale are typically 10,000-20,000 ft in length. Recent commercial EGS laterals have been 3000-6000 ft in length (Norbeck and Latimer, 2023; Norbeck et al., 2024). Therefore, the achievement of 28 kg/s from only 1000 ft of lateral is a positive result, suggesting that much higher flow rates will be possible with longer laterals. In fact, the nearby Project Cape wells have demonstrated flow rates in excess of 100 kg/s (Norbeck et al., 2024).

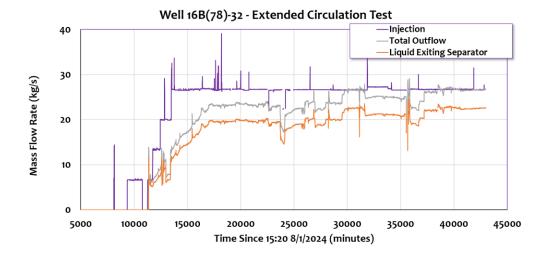


Figure 1: Injection and production rate versus time during the 30-day circulation test at FORGE from August to September 2024 (John McLennan, personal communication; Utah FORGE, 2024b).

#### 2.1.2 Uniformity of flow

Flow uniformity is a key metric that we can use to evaluate the performance of an EGS. Designs with greater uniformity will have better thermal longevity. Traditional EGS designs have tended to suffer flow localization, with only a small number of flowing fracture pathways (Evans et al., 2005; Baria et al., 2005; Tenma et al., 2008). With plug and perf multistage completion, the hope has been that flow will be more uniform, because the combination of zonal isolation and limited-entry perforation pressure drop would generate a large number of relatively similar propped fractures (Glauser et al., 2013; Shiozawa and McClure, 2014). In fact, production logs from the Fervo Project Red show a relatively uniform distribution of flow (Norbeck and Latimer, 2023).

In the FORGE wells, results are mixed regarding the uniformity of flow. A challenge for interpretation is that every stage was stimulated with a different design. Clusters per stage varied from 1, 2, 4, and 8. Fluid types were mixed – some stages used slickwater and other used a much more viscous crosslinked CMHPG system. Although, on a per-cluster basis, the volume of fluid and proppant pumped in each stage was relatively consistent.

In addition to the variability in frac design, there appears to be substantial geologic variability along the laterals. For example, Stages 6 (2 clusters) and 7 (4 clusters) required excessive surface pressure and could not be effectively stimulated. Evidently, this was caused by variability in either stress or rock strength. Core from the 16(B) shows that granitic rock intermixes with gneiss along the laterals (Jones et al., 2025). Natural fracture density is believed to be highly variable along the 16(A), but Stages 6 and 7 have neither an unusually high, nor an unusually low, density of natural fractures. This suggests that natural fractures are not the primary control on variability in breakdown pressure.

During the nine-hour circulation test in April 2024, a spinner log was run in the 16(A) well. The results are shown in Figure 2. A spinner log was run again during the 30-day flow test. The results are shown in Figure 3. Flow rates are variable by stage, but the stages had variable number of perforation clusters and fluid and proppant volume. Therefore, we should primarily focus on uniformity by perforation cluster, rather than by stage. It was not possible to run the PLT log to the bottom of the hole, and so total fluid from the toe-side stages is aggregated.

During the April 2024 flow test, no more than 12% of flow was measured from any cluster. Stages 8 and 9 flowed the most, consistent with expectation since they had the most perforation clusters and injected the largest volume of proppant. Stage 9 took moderately more flow than Stage 8.

The results were surprisingly different during the August test (Figure 3). In this test, Stage 8 accepted substantially more flow than Stage 9. Stages 6 and 7 took negligible flow, which is unsurprising because these were the stages where injection pressures were excessively high and the job could not be pumped as designed. Stage 10 took a much higher proportion of flow in this test, 25.8%. This is concerning because Stage 10 had only a single perforation cluster. It is undesirable that so much flow would be flowing from a single perforation cluster. However, complicating this picture, the heel-side stage in the production well 16(B) did not accept a disproportionate amount of flow

# Production Logging Test – Well 16A(78)-32

- Determine injected fluid distribution profile into the various perforated intervals.
- The perforated intervals correspond with the frac stages that were pumped in Well 16A(78)-32 in April 3-6, 2024.
- Stage 1: 10,787 10,987 ft MD (Open-hole)
- Stage 2: 10,560 10,580 ft MD (Perforation interval)
- Stage 3: 10,120 10,140 ft MD (Perforation interval)
- Stage 4: 10,070 10,076 ft MD (Perforation interval)
- Stage 5: 10,020 10,026 ft MD (Perforation interval)
- Stage 6: 9,959 9,976 ft MD (2 Perforation clusters)
- Stage 7: 9,798 9,901 ft MD (3 Perforation clusters)
- Stage 8: 9,545 9,723 ft MD (8 Perforation clusters)
- Stage 9: 9,320 9,493 ft MD (8 Perforation clusters)
- Stage 3. 3,320 3,433 It MD (01 choration cluster
- Stage 10: 9,270 9,276 ft MD (Perforation interval)

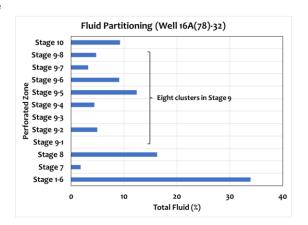


Figure 2: Production log flow distribution within the 16(A) well during circulation between the 16(A) and 16(B) wells during the 9-hour test in April 2024 (figures are reproduced from England, 2024).

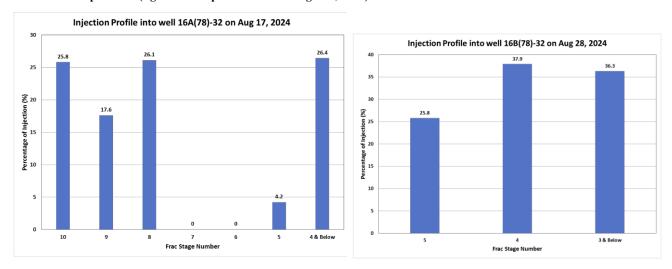


Figure 3: Production log flow distribution within the 16(A) well during circulation between the 16(A) and 16(B) wells during the 30-day test in August 2024 (figures are reproduced from England, 2024).

Overall, these results are adequate, but not as good as might be hoped. It is possible that changes in engineering parameters – such as perforation design and wellhead equipment – might have been able to reduce the observed variability. For example, more extreme limitedentry perforation design could have been employed to elevate injection pressure and potentially reduce the fraction of clusters that did not break down (Weddle et al., 2018).

It is not optimal for uniformity that different frac designs were used in every stage. It is difficult to assess whether the differences in flow are caused by changes in frac design or geology. The data has too much random variability to make generalizations based on such a small number of stages.

# 2.2 Shear stimulation and the impact of injecting proppant

In April 2022, three unpropped stimulation stages were performed in the 16(A) well (Table 1). Subsequently, the 16(B) well was drilled. 16(B) was completed with an openhole section at the toe, overlapping with the microseismic clouds created around the 16(A) well during the prior stimulation. When circulation was attempted between the wells in July 2023, the production rate was extremely low. Figure 4 (reproduced from Xing et al., 2024) shows pressures and rates from the circulation test.

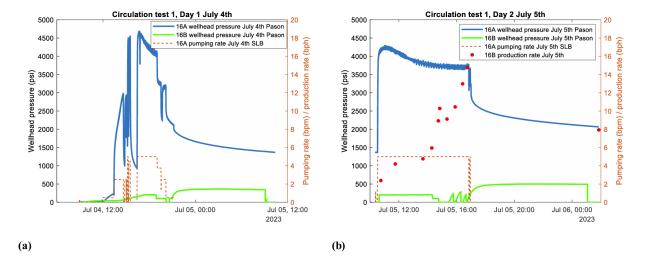


Figure 4: WHP and rate of Wells 16(A) and 16(B) during the July 2023 circulation test. Figure is reproduced from Xing et al. (2024).

Initially, injection was performed into 16(A) at about 2.5 bpm (6.6 kg/s). The WHP of 16(A) increased rapidly. When rate was stepped up to 5 bpm (13 kg/s), the pressure increased abruptly to reach the minimum principal stress and then plateaued. In general, a plateauing of injection pressure occurs when BHP exceeds the minimum principal stress because the mechanical opening of new or preexisting fractures causes a large, reversible increase in injectivity (Zoback, 2007). In practical application, injection with BHP above Shmin would probably not be performed during long-term EGS circulation because of the likelihood of excessive fluid loss due to fracture propagation and because of the increased likelihood of nonuniform flow between the fractures.

Even after the 16(A) BHP was increased above the jacking pressure at 5 bpm, the production rate in the 16(B) remained extremely low. The right panel of Figure 4 shows that after around 8 hours of injection, the production rate had increased to 16 barrels per hour, or 0.27 bpm (0.7 kg/s). The contrast in production rate in circulation tests following the propped (Figure 1) and unpropped (Figure 4) stimulations is stark, even though the July 2023 circulation tests after the unpropped fracture stimulations had an advantage because they were performed with BHP *above* Shmin.

To test for evidence of shear stimulation, a specialized injection sequence was used prior to the start of the first stimulation stage of the April 2022 stimulation of 16(A). This stage was performed in the openhole section at the toe of the well. The injection rate was controlled to bring the BHP close to the magnitude of Shmin, but to not exceed it. At a rate of 20 gpm (0.5 bpm), WHP reached 3250 psi, roughly 750 psi below where breakdown and fracture opening/closure were observed in subsequent tests (Figure 5; Utah FORGE, 2023). Injection pressure plateaued, perhaps indicating a limited amount of injectivity enhancement. Nevertheless, the overall injectivity remained very low, and microseismicity was not observed. Subsequently, when high-rate injection was performed with BHP above Shmin, microseismicity became widespread (Utah FORGE, 2023).

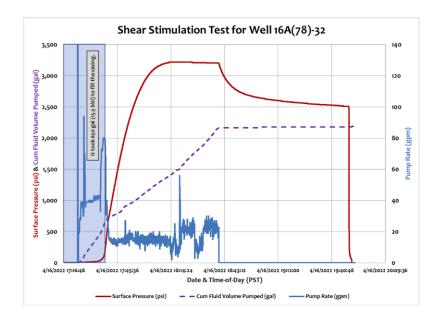


Figure 5: 'Tendency for shear stimulation test' performed prior to the first stage of stimulation during the April 2022 stimulations in 16(A) (figure reproduced from page 22 of Utah FORGE, 2023). Injection rate is very low to maintain pressure below the minimum principal stress. Subsequent testing showed that Shmin was reached around 4000 psi WHP (Utah FORGE, 2023).

As noted by McClure and Horne (2014a), if BHP goes above Shmin, it becomes ambiguous whether shear stimulation or fracture opening/propagation is responsible for stimulation. With BHP slightly below Shmin, Coulomb stress analysis predicts that shear should occur on natural fractures, but fracture opening cannot occur. Thus, the 'tendency for shear stimulation' test at FORGE provides a test for unambiguous evidence of shear stimulation. In this case, the test found little to no evidence of shear stimulation. Similar tests were performed at the EGS Collab project and the Desert Peak project. At EGS Collab, shear stimulation was not observed, despite repeated efforts targeting specific natural fractures along the wells (Kneafsey et al., 2025). In the Desert Peak test, stimulation eventually occurred after days of injection at constant temperature, probably indicating thermally induced stimulation, rather than shear stimulation (Chabora et al., 2012; McClure and Horne, 2014a). Very few historic EGS stimulations have been able to perform stimulation injections at BHP below the minimum principal stress (McClure and Horne, 2014b).

As reviewed by McClure and Horne (2014b), historical data has shown a correlation between the presence of large-scale, well-developed faults and the efficacy of unpropped shear stimulation designs. Consistent with this theory, while a large number of natural fractures were observed in the 16(A), there was not evidence of major, large-scale faulting cutting across the wells (Finnila and Jones, 2024; Jones et al., 2025).

Notwithstanding the comments above, there may be evidence of a small amount of stimulation from the unpropped stimulations. Figure 5 – performed immediately prior to the first-ever stimulation treatment, shows that it was possible to inject at 0.5 bpm with a WHP around 3250 psi. Figure 4 – showing data after the three unpropped simulation stages – shows that it was possible to inject at 2.5 bpm for tens of minutes before WHP reached 3000 psi. While there does seem to be a modest apparent increase in injectivity, this is not necessarily due to 'shear stimulation of natural fractures.' A large number of new perforations were shot from the 16(A) following the first stimulation stage (after the test shown in Figure 5 was performed), creating more connections to the reservoir than were available during the original shear stimulation test. Also, the three stages of high rate injection were performed at BHP above Shmin, almost certainly propagating opening mode fractures through the formation. These newly formed hydraulic fractures could have closed with slight mismatch in their asperities and retained a modest amount of unpropped conductivity.

#### 2.3 Natural fracture observations from fiber and microseismic

Despite the lack of evidence for shear stimulation, natural fractures do appear to have influenced fracture propagation during the FORGE stimulations. Figure 6 shows crosswell fiber strain rate measurements taken along the 16(B) during stimulation of the 16(A). The early stages show relatively conventional opening mode frac hits signatures, roughly in the locations where they might be expected to occur if vertical planar fractures were propagating from 16(A). However, during Stage 8, there is an unusual signature that probably indicates slip along a fault (Jurick et al., 2025). Figure 7 shows microseismic observations during the stimulations. A relatively large and coherent planar feature is apparent in approximately the same place as the anomalous fiber signature in Stage 8 (Dana Jurick, personally communication).

# Well 16B - Crosswell RFS DSS strain rate - FDI picks



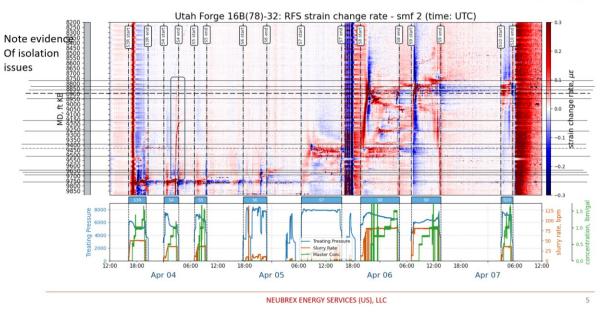


Figure 6: Crosswell fiber measured in Well 16(B) during the March/April 2024 stimulations of 16(A) (figure courtesy of Dana Jurick).

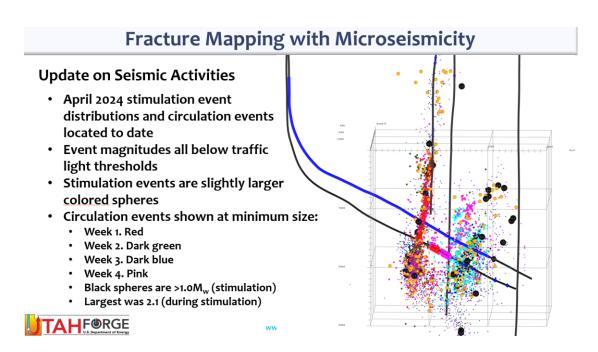


Figure 7: Microseismicity measured during the March/April 2024 stimulations of Wells 16(A) and 16(B) (Utah FORGE, 2024a).

Overall, how should we interpret these observations? A plausible interpretation is that in many stages, opening mode fractures are able to propagate relatively unimpeded through the formation. However, in a minority of stages, they may encounter a sufficiently-developed fault or fractures zone that is able to divert fluid.

It is likely that the preexisting fault/fracture zone was mechanically jacked open and had proppant emplaced into it. 731,000 lbs of proppant were pumped into Stage 8, and this proppant could only have been placed into mechanically open fractures.

#### 2.4 Tracer test results

A variety of tracer tests were run with the 16(A) and 16(B) stimulations and flow tests (Fredd, 2025; RESMAN, 2025). Fredd (2025) reports that the mean swept volume from the tests was 4680 bbl. This is a surprisingly large swept volume, which is generally positive for our assessment of the heat sweep efficiency between the wells.

As discussed in Section 2.2, stimulation was ineffective without proppant. Therefore, we can reasonably assume that the swept pore volume is focused on the areas of the fracture where proppant was placed. From this assumption, we can make a rough estimate for the pore volume of the propped/stimulated fracture area. 2.6 million pounds of proppant were pumped in total, which works out to a total volume for the rock matrix (not counting porosity between the grains) of 3265 bbl (Fredd, 2025). Assuming 40% porosity, this should yield a pore volume of:

$$PV = V_p \frac{\phi}{1-\phi} = 3265 \frac{0.4}{1-0.4} = 2178 \ bbl$$
 (1)

Where PV is the pore volume of the propped area,  $\phi$  is porosity, and  $V_p$  is the volume of the proppant grains (not including the porosity around them).

We cannot expect that the flow pathway between the wells will sweep 100% of the propped volume. Some proppant will enter dead-end fractures that do not connect between the wells, and some proppant will settle below the 16(A) well, or be placed above the 16(B) well. Thus, if we hypothesize that 50% of the propped volume participates in a flow pathway between the wells, then we can calculate that the swept volume should be 2178/2 = 1088 bbl. However, the actual value of 4680 bbl is 4.3x larger than what we might have expected, and 2.15x larger than the maximum value that we could have expected, assuming a 40% porosity. Why is there a mismatch?

One possibility is that natural fractures are participating in the flow pathways between the wells, and the tracers are partially sweeping through this additional pore volume. While unpropped stimulations were ineffective, we cannot rule that small-scale natural fractures or the fault/fracture zone seen in fiber and microseismic during Stage 8 could be contributing pore volume.

A second possibility is that the porosity of the propped fracture surface area is higher than we initially hypothesized. If we assume PV is known and solve Equation 1 for porosity, we can calculate:

$$\phi = \frac{PV}{eff * V_p + PV} \tag{2}$$

where eff is the fraction of the proppant that contributes to the flowing fracture pathway. If we assume that eff is 0.5, then we can calculate:

$$\phi = \frac{PV}{eff * V_n + PV} = \frac{4680}{0.5 * 3265 + 4680} = 76\% \tag{3}$$

Is this number plausible? If the fractures are filled with a packed bed of particles, then no, it is not possible to have 76% porosity. However, if the proppant is distributed in a thinly dispersed monolayer, then such high porosity can be possible. For example, Figure 12 from Elsarawy and Nasr-El-Din (2019) shows a laboratory measurement of 63% in a fracture with proppant monolayer at 0.2 lbs/ft^2. A schematic of this phenomenon can be seen in Figure 9 from Fredd et al. (2001).

To create a monolayer-type distribution of proppant, the amount of proppant per area must be less than roughly 0.2 lbs/ft^2 (with the exact amount depending on grain size). In fact, numerical modeling matches to field-scale diagnostics in shale do typically suggest that proppant is distributed across the propped area at an average concentration in a range of 0.05-0.2 lbs/ft^2 (Fowler et al., 2020; McClure et al., 2020; Singh et al., 2025). Thus, we can conclude that the surprisingly high values of apparent porosity are physically plausible and consistent with field experience, at least in shale.

How much fracture surface area does the swept volume of 4680 bbl correspond to? If we assume a porosity of 76%, then 0.15 lbs/ft^2 corresponds to an aperture of 0.05 inches. We can then estimate that the swept area is:

$$A = \frac{PV}{W} * \frac{1}{\phi} = 4680 * 5.615 * \frac{12}{0.05} * \frac{1}{.76} = 8.5e6 ft^{2}$$
(4)

The wells are roughly 330 ft apart vertically. If we assume that fluid flowed out laterally with a width of 300 ft, then there should be roughly 1e5 ft<sup>2</sup> per flowing fracture between the wells. Thus, if the swept area crosses 8.5e6 ft<sup>2</sup>, this would correspond to 85 flowing fractures. This is a surprisingly high number because there were only 27 perforation clusters stimulated along 16(A), and some of these did not break down. Nevertheless, it is not impossible because core-through studies in shale consistently observe more hydraulic fracture strands than perforation clusters (Raterman et al., 2017; 2019; Ugueto et al., 2021; Ciezobka and Maity, 2022; Brinkley et al., 2023).

These are merely back-of-the-envelope calculations. Plausible numbers are being applied, but if we made slightly different assumptions, such as using different values of *W* or *eff*, then different values could be reached. Nevertheless, it is reassuring that if we plug reasonable values into the governing equations, the calculations suggest that a substantial fracture surface area is participating in the flow pathway.

What would a 'bad' tracer test result have looked like? Generally, lower swept volume implies lower fracture surface area. For example, if there was only a single fracture connecting the wells, with area of 1e5 ft^2, porosity of 34%, and aperture of 0.09 inches, then the swept volume would have been 45 bbl. The actual swept volume was 100x greater than it would have been under this pessimistic scenario.

#### 3. CRITICAL ANALYSIS OF ALTERNATIVE INTERPRETATIONS

#### 3.1 Shear stimulation

#### 3.1.1 Minifrac tests in the Well 58-32

Wang et al. (2024) perform a modeling study on multiple cycle minifrac tests performed in the vertical Well 58–32, which was drilled as a pilot hole at the FORGE project in 2017. The Wang et al. (2024) model neglects the processes of fracture jacking and/or propagation and assume that changes in injectivity are caused exclusively by shear stimulation of natural fractures. Is this assumption supported by the data? Is there a way to differentiate between shear stimulation and fracture opening?

Injection was performed into a 46 m openhole section at the bottom of the Well 58-32. Figure 6 from Wang et al. (2024) shows that eight injection cycles were performed. Five of the eight cycles were performed at low rate (1-2 kg/s), and three of the cycles were performed at high rate (16-27 kg/s). Figure 16 from Wang et al. (2024) shows pressure versus time during Cycles 5-8, which encompasses the three high-rate injections.

Shear stimulation of natural fractures is capable of causing an abrupt increase in injectivity, causing injection pressure to flatten at a threshold pressure (Figure 3-13 from McClure, 2012). However, shear stimulation is an *irreversible* process. It persists after shut-in, and it does not reoccur at the same threshold pressure during a second repressurization cycle. Therefore, if repeated injection cycles are performed, we can differentiate between shear stimulation and fracture reopening/jacking by observing the pressure response in the cycles after the first cycle (Section 4.2.3 from White et al., 2019). With shear stimulation, the first cycle may exhibit an abrupt flattening of injection pressure as stimulation occurs. However, during subsequent cycles, a different response should occur. There should be a more gradual pressure increase, with no sudden flattening, because fracture slip has already occurred. The fracture cannot slip again unless a significantly larger volume of fluid and/or higher pressure are used. On the other hand, with fracture opening and closure, the process is reversible, and rapid pressure increase, followed by abrupt flattening, will be seen consistently in every cycle.

Figure 16 from Wang et al. (2024) shows that in the actual data, pressure increases rapidly and abruptly flattens at a threshold pressure in each high-rate cycle. This observation is consistent with fracture opening. The simulation results from Wang et al. (2024) – which assume shear stimulation only – do not reproduce the abrupt flattening at every cycle. Instead, they show – as expected for a shear stimulation model – gradual increases in injection pressure in the second and third high-rate cycles. Also, the simulation results consistently overestimate the rate that pressure falls off after shut-in. This is also a consequence of the shear stimulation assumption – because it uses shear stimulation, the model assumes that stimulation persists after pressure falls off and overestimates the fracture conductivity after shut-in. Conversely, a model with fracture reopening/closure would have reversible drop in fracture conductivity after shut-in, reducing the rate of pressure falloff.

Overall, the *inability* of the simulation to match the data shown in Figure 16 from Wang et al. (2024) helps to *falsify* the hypothesis of pure shear stimulation. Instead, the data shows reversible and abrupt increase/decrease in injectivity at a threshold pressure over multiple cycles. These observations are consistent with fracture opening/closure, and they are inconsistent with the shear stimulation hypothesis.

The approach used by Wang et al. (2024) is not unusual in EGS modeling. As reviewed by McClure and Horne (2014b), a large majority of EGS models from the 1990s to 2010s neglected the possibility of hydraulic fracture propagation, even though nearly every EGS project on record has injected with bottomhole pressure greater than the minimum principal stress.

#### 3.2 Estimating 'formation permeability' from microseismic

Elsworth (2024) proposes to estimate the formation permeability from the rate that microseismicity propagated from the wells during the stimulation of 16(A). This procedure is based on the assumption that pressure increase around the injector can be modeled as if it is flow through a porous media, based on the classical equation for 'radius of investigation' (Shapiro et al., 1997):

$$r_{inv} = \sqrt{4\pi Dt} = \sqrt{\frac{4\pi k}{c_t \phi \mu}} t \tag{5}$$

This procedure neglects the possibility of fracture opening and propagation. Hydraulic fracture propagation is a fundamentally different process than flow through porous media. Unlike single-phase flow through porous media, fracture propagation is not governed by the diffusivity equation. Hydraulic fractures can open and propagate *even if the permeability is zero*. In fact, higher permeability results in *slower* fracture propagation because it causes more leakoff (Equations 9.41 and 9.42 from Valko and Economides, 1995).

Therefore, it is not valid to apply Equation 5 to estimate formation permeability during injection where the fluid pressure exceeds the minimum principal stress. Microseismicity spreads from the well as fluid leaks off from opening and propagating hydraulic fractures and/or reopening natural fractures.

Equation 5 will not even be directionally correct in predicting the impact of formation properties on the rate that microseismicity propagates from the well. It predicts that higher formation permeability will result in microseismicity spreading more rapidly from the well; but if microseismicity is driven by leakoff from hydraulic fractures, the opposite will hold true – greater formation permeability will reduce the rate that microseismicity spreads from the well.

Finally, it is not valid to interpret Equation 5 as representing an estimate for the permeability of the propagating hydraulic fracture. Fracture propagation is a different physical phenomenon than flow through porous media, and it is not valid to describe it with equations based on the diffusivity equation (Valko and Economides, 1995).

#### 3.3 Tracer interpretations

#### 3.3.1 Overview

Fredd (2025) argue that the tracer tests suggest that the swept area of the flow path between the 16(A) and 16(B) is only a small fraction of the total simulated, as shown in Figure 8 (reproduced from Fredd, 2025 and RESMAN, 2025). They also hypothesize that the large majority of injected proppant may have settled to below the 16(A) and did not participate in the flow path between the wells (Figure 8). The Fredd (2025) analysis arrives at different conclusions than reached in this paper, such as described in Section 2.4. This section reviews some of their arguments and provides critical analysis.

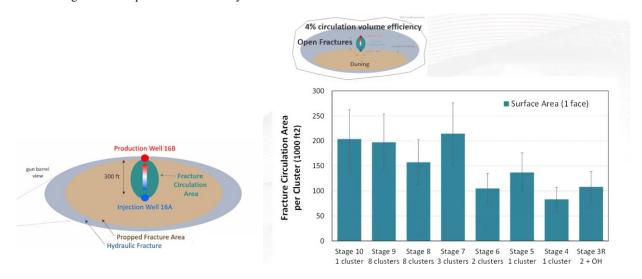


Figure 8: Schematics reproduced from Fredd (2025) and RESMAN (2025), showing their conceptual model for circulation at FORGE (which, as discussed in the text, is different from the conceptual model that is explained in Section 2 of this paper).

### 3.3.2 Circulation volume efficiency

Fredd (2025) define the term 'circulation volume efficiency' as the volume of the swept path of a tracer slug test divided by the volume of fluid injected. As per Fredd (2025), the mean swept volume of the tracer test between 16(A) and 16(B) was 4680 bbl. The total volume of fluid injected during the stimulations of the two wells was in the ballpark of 115,000 bbl, yielding a 'circulation volume efficiency' metric of 4%.

As shown in the schematic cartoon in Figure 8, Fredd (2025) argues that because this 'circulation volume efficiency' is relatively low, then only a small fraction of both the created and propped fracture surface area must be participating in the flow pathway. This argument rests on two invalid assumptions: (a) the aperture during fracturing is the same as the aperture during long-term circulation, and (b) there is no leakoff during fracturing. In reality, during fracturing, the high fluid pressure (above the minimum principal stress) holds the fracture walls out of contact. After shut-in, the fluid pressure falls off, and the fractures close. They are partially held open by proppant, but proppant represents only a small fraction of the total volume injected (around 3% of the slurry volume during the FORGE stimulations). Unpropped fracture area may also retain some aperture, but it will be even smaller. Let's define the retained fraction of aperture as  $W_{frac}$ , and the fraction of fluid leaking off as  $V_{eff}$ . Then from mass balance (and neglecting the compressibility of the injection fluid), we can write:

$$V_{inj} = W_{inj}A + V_{inj}V_{eff} \rightarrow A = \frac{V_{inj}(1 - V_{eff})}{W_{ini}}$$

$$\tag{6}$$

Where  $V_{inj}$  is the volume of fluid injected,  $W_{inj}$  is the average fracture aperture during stimulation, and A is the fracture surface area created or stimulated during fracturing. We can now write an expression for the 'circulation volume efficiency,'  $eff_{circ}$ :

$$eff_{circ} = \frac{v_{swept}}{v_{inj}} = \frac{A_{frac,swept}W_{inj}W_{frac}A}{v_{inj}} = \frac{A_{frac,swept}W_{inj}W_{frac}}{v_{inj}} = \frac{V_{inj}(1 - V_{eff})}{W_{inj}} = A_{frac,swept}(1 - V_{eff})W_{frac}$$
(7)

Where  $A_{frac,swept}$  is the fraction of the stimulated area that is swept by the tracer test.

From Equation 7, we see that if there is no leakoff and if the aperture during circulation is equal to the aperture during stimulation, then the 'circulation volume efficiency' will be equal to the fraction of stimulated area that is swept. However, in reality, leakoff may be 10-50% of the injected fluid, and the fraction of retained aperture will be in the range of around 5-30%. If we assume 30% leakoff and that

15% of the aperture is retained after shut-in, then we can calculate that even if  $A_{frac,swept}$  was 100%, then the value of circulation volume efficiency would be only 11%. Conversely, since the actual observed value was 4%, we can estimate  $A_{frac,swept}$  to be 38%. In other words – if we account for fracture closure and leakoff, we can expect the fraction of stimulated area that is swept by flow to be in the ballpark of 10x higher than the 'circulation volume efficiency.'

Clearly, there are significant uncertainties in the inputs to Equation 7. But with any plausible set of inputs, the calculations suggest that 'circulation volume efficiency' of 4% actually implies fluid flow through a quite large fraction of the created and/or propped fracture area—a conclusion opposite the interpretation provided by Fredd (2025).

#### 3.3.3 Comparing swept volume with the injected proppant mass

As discussed in Section 2.4, the swept tracer volume is significantly larger than we might have expected from consideration of the volume of proppant pumped. This is probably caused by elevated porosity in the propped fracture area, because the proppant is distributed in a low concentration monolayer. Natural fracture porosity may also contribute.

Fredd (2025) argues that the high implied porosity of the propped area (discussed in Section 2.4) shows that fluid is not flowing through a proppant pack. Instead, he argues that flow is occurring through "open channels between the wells." However, as discussed in Section 2.4, a high effective porosity is not inconsistent with sparse, monolayer-type proppant placement. As discussed in Section 2.2, unpropped fracture conductivity observed at FORGE has been very low.

Proppant grains in a monolayer only able to 'hold open' fracture area within a distance of mm to cm. Thus, to the extent that there are unpropped areas 'held open' by the proppant, these unpropped areas must exist in very close proximity to where the proppant is placed. Otherwise, the unpropped areas would close off and have low conductivity (since unpropped stimulations at FORGE had low efficacy). If there are intermixed regions with and without proppant at the scale of mm-cm, what are the implications for heat sweep efficiency?

Guo et al. (2016) performed a simulation study on the effect of heterogeneity on heat sweep efficiency. They found that when the spatial correlation length of heterogeneity is high, then it has a significantly negative effect on heat sweep efficiency. However, when the spatial correlation length is small – representing small-scale heterogeneity that is not coherent at large scale – then heterogeneity has a minor effect. In the case of thinly placed monolayer-type proppant placement, variations between propped and unpropped area must inherently be very small. Thus, this type of small-scale heterogeneity will not have a significantly negative effect on heat sweep efficiency. If there was coherent large-scale heterogeneity, this would have manifested as a surprisingly low swept tracer volume, because the spatially coherent short-circuit pathways would have dominated the tracer return curve.

Fredd (2025) argues that the apparently high porosity of the flowing pathway (i.e., the surprisingly large volume swept by the tracer) is 'likely non-optimal.' I would argue for the opposite perspective – that it is highly desirable. Proppant mass is a significant driver of cost. For a specified volume of proppant injected  $V_p$  (solely the volume of the solid grains, not counting the porosity between them), then propped surface area will be:

$$A_{propped} = \frac{V_p}{1 - \phi} \frac{1}{W} \tag{8}$$

Where W is width and  $\phi$  is porosity. Thus, we see that if the porosity of the propped, stimulated fracture surface area is greater, then the total stimulated fracture surface area will be greater. In other words, a high porosity monolayer-like distribution of proppant (low W and high  $\phi$ ) is the most economically efficient way to generate maximum stimulated area at minimum proppant cost.

#### 3.3.4 Gravitational settling of proppant

As shown in Figure 8, Fredd (2025) presents a hypothesis that the large majority of proppant settled down below the 16(A). For example, for Stage 9 (the stage with the highest flow rate during circulation), they hypothesize that 96% of the flow pathway between the wells may be unpropped, a smaller percentage than any other stage. This hypothesis cannot be reconciled with the totality of the observations at the FORGE project. As discussed in Section 2.2, unpropped stimulations were ineffective. If so, how would Stage 9 – which sustained a high flow rate during both the 9-hour and 30-day flow test – be almost entirely unpropped?

Proppant settling to the bottom of the fracture is inhibited by fracture roughness (Huang et al, 2020; McClure et al., 2020; Ciezobka and Maity, 2022). Ciezobka and Maity (2022) refer to this process as 'localized screenout.' The concept of a proppant bed at the bottom of the fracture – with an unpropped region above it – dates back to the early days of hydraulic fracturing (Kern et al., 1959). However, this conceptual model is not widely accepted in hydraulic fracture engineering *in low permeability formations such as shale or EGS* because wells with slickwater fracturing treatments are routinely able to drain from rock 100s of ft above (Bachleda et al., 2024; Ge et al., 2024). The belief is that proppant is placed in a relatively low concentration, as a monolayer and/or with patchy placement, across much of the fracture height, and prevented from fully settling out by fracture roughness.

The FORGE dataset is itself an excellent example of this phenomenon. Unpropped stimulations were ineffective. Then, stages stimulated with low concentration proppant were able to connect flow at high rate between wells with 330 ft of vertical separation. These results could only be possible if a large amount of propped and stimulated fracture surface area was placed across the hundreds of feet above the 16(A).

#### 4. CONCLUSIONS

2024 was a very successful year for the FORGE project, both operationally and scientifically. The project was able to achieve a 26 kg/s circulation rate across only 1000 ft of stimulated lateral. Production logs indicate that flow was reasonably well-distributed across the lateral, although not with as much uniformity as would be ideal. Nonuniformity may have been increased by the variety of frac designs employed across the lateral, as well as operational issues that could be addressed in future projects, such as limitations on the maximum injection wellhead pressure. On the other hand, it is clear that geologic variability – such as the intermixing between granitic and gneissic lithology – was responsible for much of the variability. Fiber and microseismic data indicate that a preexisting fault or fracture zone likely captured the fractures from one or more stages, affecting propagation direction and fracture morphology.

Comparison of propped and unpropped stimulations demonstrates a stark difference. Stimulation stages with proppant were much more effective. Injection at BHP slightly below Shmin – high enough to supposedly cause slip but not high enough to jack open fractures – resulted in little or no apparent stimulation or microseismicity. The results demonstrate that fracture opening and/or propagation was widespread during the stimulations, and that unpropped natural fracture permeability and the formation's ability to shear stimulate was limited.

Crosswell tracer results indicate a substantially larger swept volume that might have been expected based on the volume of proppant that was pumped. This indicates that either: (a) porosity from natural fracture pathways elevated the swept volume (notwithstanding the lack of evidence for shear stimulation seen in the injection data), or (b) the proppant pack porosity is very high, because the proppant is distributed in a low concentration, monolayer-like distribution. While there is uncertainty in quantitative interpretation of the tracer results, the qualitative implications are clear – the circulations are passing through a stimulated fracture surface area that is as-high or higher than expected.

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